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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

SYNERGY PHARMACEUTICALS INC., *et al.*,¹
Debtors.

Chapter 11

Case No. 18-14010 (JLG)
(Jointly Administered)

NOTICE OF APPEAL

NOTICE IS HEREBY GIVEN, that Appellant, The Official Committee of Equity Security Holders (the “Committee”) appointed in the chapter 11 cases of the above-captioned debtors (the “Debtors”), by and through its proposed special litigation counsel, hereby appeals pursuant to 28 U.S.C. § 158(a) and Federal Rule of Bankruptcy Procedure 8003 to the United States District Court for the Southern District of New York from the United States Bankruptcy Court for the Southern District of New York’s *Final Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection,*

¹The Debtors in these chapter 11 cases, along with the last four digits of their respective tax identification numbers, are as follows: Synergy Pharmaceuticals Inc. (5269); Synergy Advanced Pharmaceuticals, Inc. (4596). The address of the Debtors’ corporate headquarters is 420 Lexington Avenue, Suite 2012, New York, New York 10170.

(V) *Modifying the Automatic Stay, and (VI) Granting Related Relief*, dated February 26, 2019

[Docket No. 454], a copy of which is attached hereto, in the above-captioned Chapter 11 cases.

The names, addresses, and telephone numbers of the Appellant's and Appellees' respective attorneys are as follows:

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Dated: March 12, 2019
New York, New York

STEVENS & LEE, P.C.

By: /s/ Nicholas F. Kajon

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